

**SARASWATHI NARAYANAN COLLEGE**  
**(Autonomous Institution Affiliated to Madurai Kamaraj University)**  
**(Reaccredited with Grade 'B' by NAAC)**  
**Madurai – 625 022.**

**B.Com/B.Com(CA)–Summative Examinations**  
**Code: LUCOSE42/LUCASE42** **Semester: IV**  
**MUTUAL FUND**  
**Duration: 2 Hrs.** **Max: 50Marks**

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**SECTION – A** **5 x 1 = 5**  
**Answer ALL questions. Choose the correct answer.(Level 2)**

1. The most important advantage of a money market mutual fund is
  - a) quick capital appreciation
  - b) high regular income
  - c) safety of principal
  - d) no loads
2. Investors' rights under a scheme are \_\_\_\_\_
  - a) uniform for all schemes of all funds
  - b) not defined
  - c) listed in the offer document
  - d) available with stock exchanges
3. Mutual funds in India are governed by which act?
  - a) Indian Trust Act 1882
  - b) Companies Act 2013
  - c) Securities Contract (Regulation) Act 1956
  - d) Indian partnership Act 1932
4. \_\_\_\_\_ are suitable for investors with a long-term investment horizon and looking for growth.
  - a) Equity funds
  - b) Income funds
  - c) Liquid funds
  - d) Long duration funds

5. The most important link between Mutual Fund and Investors is:

- a) Government                      b) SEBI
- c) Fund distributors              d) AMFI

19. Discover the factors affecting in investment. K4

20. Mutual fund provides a wider range of new products for the future growth of investment.-Justify the statement. K6

**II. Fill in the blanks (Level 1)**

**5 x 1 = 5**

6. The Indian mutual fund industry stands poised for \_\_\_\_\_

7. Investments made by a mutual fund on behalf of investors are accounted as \_\_\_\_\_

8. The regulatory body of mutual funds in India is \_\_\_\_\_

9. A shareholder-funded investment program that trades in a variety of assets \_\_\_\_\_

10. Presently there are \_\_\_\_\_ AMC in India.

**SECTION-B**

**5 x 2 = 10**

**Answer all the questions.**

11. Write short note on investors rights. K2

12. State the influencing factors for investment K2

13. Identify the role of manager. K3

14. Analyze the risk associated with mutual fund K4

15. Deduct the poor investor servicing for slow growth. K5

**SECTION-C**

**3 x 10 =30**

**Answer any THREE questions in about 4 pages each.**

16. What are the rights of investors as per SEBI guide lines? Explain. K1

17. Explain the important guidelines by government of India. K2

18. Explain the importance of open ended scheme. K3